



We're Your FAN for Life

Financial Advancement Network (FAN) Clubs

Host Agency Interest Form

1. Name of host agency: _____
2. Address of host agency:

3. Name of contact person: _____
Phone: _____
Email: _____
4. Specific Group or Club interested in participating in a FAN Club:

5. Number of people are expected to participate in FAN Club: _____
6. Weekly day & time when this FAN Club would ideally meet (Please note this time should be accommodated for 6 – 8 weeks):

7. Please choose a topic that would be of most interest for a FAN Club:

Club Options:

- **Basic Track:** *managing a checking and savings account, creating and using a spending plan, and using and establishing good credit.*
- **Advanced Track:** *personal financial planning, retirement planning, investing, risk management and insurance, wills and estate planning.*
- **Thematic Tracks (pick one):**
 - *Investment*
 - *Credit-building*
 - *Home buying & homeownership*

If you would like to organize a FAN Club, please submit this form to Kalie Wertz at kwertz@uac.org or call 215-851-1847 for more information.